



Pratik Panels Limited

CIN No.: L17100MH1989PLC317374

Tel: +91-8411009460; Email: pplby8@gmail.com; Website: www.pratikpanels.com

ANNEXURE VI

Format of the Compliance Report to be submitted along with the draft scheme

To,
The General Manager,
Department of Corporate Services,
BSE Limited, P.J. Towers, Dalal Street,
Mumbai – 400 001.

BSE Scrip Code: 526490/ INE206C01029

Sub: Compliance Report

It is hereby certified that the draft scheme of arrangement involving Pratik Panels Limited ("First Transferor Company" / "PRATIK") and Sangeeta Tex.Dyes Private Limited ("Second Transferor Company" / "SANGEETA") and Krishna Fancybox Private Limited ("Third Transferor Company" / "KRISHNA") with Harit Industries Private Limited ("Transferee Company" / "HARIT") and their respective shareholders and creditors (under section 230 to 232 of and other applicable provisions of the companies act, 2013 and rules framed thereunder does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance provisions are not applicable to the Company
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

For Pratik Panels Limited

Ankita

Ms. Ankita Dhabhai
Chief Financial Officer & Company Secretary
(Compliance Officer)



For Pratik Panels Limited

Pankaj Mishra

Mr. Pankaj Chandrakant Mishra
Director
DIN: 03604391





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Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Pratik Panels Limited ("First Transferor Company" / "PRATIK") and Sangeeta Tex.Dyes Private Limited ("Second Transferor Company" / "SANGEETA") and Krishna Fancyfab Private Limited ("Third Transferor Company" / "KRISHNA") with Harit Industries Private Limited ("Transferee Company" / "HARIT") and their respective shareholders and creditors (under section 230 to 232 of and other applicable provisions of the companies act, 2013 and rules framed thereunder are in compliance with all the Accounting Standards applicable to a listed entity.

For Pratik Panels Limited

Ankita

Ms. Ankita Dhabhai
Chief Financial Officer & Company Secretary
(Compliance Officer)



For Pratik Panels Limited

Pankaj Chandrakant Mishra

Mr. Pankaj Chandrakant Mishra
Director
DIN: 03604391

